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THE LABOR MARKET REPORT TENNESSEE

NED McWHERTER, GOVERNOR

RAYBURN TRAUGHBER, COMMISSIONER

DATA FOR APRIL 1989

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NEW PUBLICATION BY RESEARCH AND STATISTICS

Tennessee Data for Affirmative Action Plans, 1989 Supplement

The purpose of this supplement to Tennessee Data for Affirmative Action Plans 1984 is to provide current information to employers for preparing affirmative action plans. This publication contains 1988 annual average labor force information for the state, metropolitan statistical areas (MSAs), and counties.

Copies of the above publications can be obtained by writing to the address on the back of this report or by calling (615) 741-1729.

1987 PER CAPITA PERSONAL INCOME

The Department of Commerce recently released 1987 per capita personal income (PCPI) estimates. PCPI is produced by dividing the total personal income of residents (for the year) by the resident population as of July 1. According to the report, the Tennessee 1987 per capita personal income of $12,878 was 83.2 percent of the nation's $15,484.

The Nashville Metropolitan Statistical Area (MSA) had the highest per capita income at $15,253 for the MSAs, followed by the Memphis MSA at $14,271. The lowest MSA per capita income of $11,087 was for Clarksville, followed by the Johnson City MSA at $11,547.

Nine Tennessee counties had a per capita income greater than the state average. Five of these (Davidson, Williamson, Rutherford, Sumner, and Wilson counties) are part of the Nashville MSA. Only Davidson and Williamson counties had a per capita income greater than the nation's Williamson County had the highest per capita income for the counties at $19,318, followed by Davidson county at $16,263.

Pickett County had the lowest county per capita income at $6,934 which was only 53.8 percent of the state figure and 44.8 percent of the nation's. Hancock County ranked 94th with a per capita of $7,005 which is 54.4 percent of the state figure and 45.2 percent of the nation's.

PER CAPITA INCOME 1985 - 1987

	1985	1986	1987	U.S. Rank
United States	$13,899	$14,609	$15,484	....
Tennessee	$11,251	$11,989	$12,878	37
Metropolitan portion	$12,273	$13,104	$14,037	....
Nonmetropolitan portion	9,210	9,750	10,528	....

MSAs:	1985	1986	1987	U.S. Rank
Chattanooga, TN-GA	$11,647	$12,420	$13,429	206
Clarksville-Hopkinsville, TN-KY	9,937	10,341	11,087	306
Jackson, TN.	10,561	11,268	12,145	276
Johnson City-Kingsport-Bristol, TN-VA.	10,215	10,898	11,547	294
Knoxville, TN.	11,421	12,234	13,144	223
Memphis, TN-AR-MS.	12,534	13,285	14,271	154
Nashville, TN.	13,378	14,322	15,253	110

COUNTIES:	1985	1986	1987	1987 County Rank In Tennessee
Anderson	$11,634	$12,209	$13,105	9
Bedford	10,899	11,397	12,397	14
Benton	9,366	9,720	10,336	52
Bledsoe	7,521	8,060	8,759	80
Blount	11,372	11,954	12,819	10
Bradley	10,646	11,262	12,171	16
Campbell	7,967	8,316	8,845	78
Cannon	9,397	10,108	10,780	39
Carroll	9,126	9,611	10,386	51
Carter	8,375	8,977	9,508	70
Cheatham	10,326	11,000	11,665	23
Chester	8,653	9,348	10,051	60
Claiborne	8,636	9,159	9,947	64
Clay	7,221	7,737	8,569	81
Cocke	7,338	7,765	8,431	84
Coffee	11,092	11,920	12,746	11
Crockett	8,845	9,389	10,604	46
Cumberland	9,281	9,954	10,645	41
Davidson	14,214	15,232	16,263	2
Decatur	$ 8,222	$ 8,515	$ 9,148	76
DeKalb	$9,182	$9,826	$11,105	32
Dickson	10,921	11,576	12,310	15
Dyer	10,240	10,594	11,686	22
Fayette	8,747	9,650	10,610	44
Fentress	6,597	6,789	7,292	93
Franklin	9,159	9,551	10,175	55
Gibson	10,003	10,294	11,368	27
Giles	10,227	10,706	11,640	24
Grainger	6,983	7,393	7,974	88
Greene	9,299	9,921	10,604	45
Grundy	7,364	7,851	8,457	82
Hamblen	9,027	9,633	10,429	50
Hamilton	12,775	13,659	14,807	4
Hancock	5,973	6,499	7,005	94
Hardeman	7,887	8,318	9,154	75
Hardin	8,559	9,205	10,057	59
Hawkins	8,335	8,938	9,476	71
Haywood	8,290	8,902	10,165	56
Henderson	8,830	9,248	9,968	63
Henry	9,823	9,921	10,486	47
Hickman	9,256	9,808	10,466	48
Houston	8,944	9,437	10,195	54
Humphreys	9,606	10,073	10,811	38
Jackson	7,358	7,622	8,272	86
Jefferson	8,870	9,316	10,035	62
Johnson	7,216	7,298	7,742	91
Knox	12,283	13,293	14,292	5
Lake	6,783	7,394	8,072	87
Lauderdale	8,388	8,723	9,714	66
Lawrence	9,718	9,942	10,850	35
Lewis	6,901	6,988	7,458	92
Lincoln	10,009	10,516	11,329	28
Loudon	9,642	10,247	10,958	34
McMinn	9,644	10,211	10,818	37
McNairy	8,513	8,961	9,673	67
Macon	8,325	8,897	9,593	69
Madison	10,561	11,268	12,145	18
Marion	8,931	9,285	9,607	68

PER CAPITA INCOME 1985 - 1987, continued

COUNTIES:	1985	1986	1987	1987 County Rank In Tennessee
Marshall	$10,824	$11,353	$12,152	17
Maury	10,402	11,235	11,894	21
Meigs	8,476	8,969	9,776	65
Monroe	8,100	8,639	9,407	72
Montgomery	10,107	10,539	11,247	30
Moore	8,455	8,891	9,401	73
Morgan	7,220	7,783	8,342	85
Obion	10,412	11,137	11,971	20
Overton	6,900	7,337	7,831	90
Perry	8,814	9,532	10,039	61
Pickett	6,265	6,346	6,934	95
Polk	9,074	9,619	10,120	57
Putnam	9,870	10,688	11,583	26
Rhea	9,926	10,555	11,293	29
Roane	10,615	11,245	12,086	19
Robertson	9,671	10,279	10,992	33
Rutherford	11,686	12,549	13,308	8
Scott	7,100	7,575	7,950	89
Sequatchie	7,625	8,152	8,865	77
Sevier	9,637	10,412	11,126	31
Shelby	13,037	13,839	14,869	3
Smith	10,163	10,731	11,627	25
Stewart	8,852	9,461	10,063	58
Sullivan	11,163	11,836	12,512	13
Sumner	12,201	12,964	13,812	6
Tipton	9,469	9,912	10,818	36
Trousdale	9,348	9,619	10,435	49
Unicoi	9,108	9,741	10,307	53
Union	7,316	7,784	8,454	83
Van Buren	7,414	8,050	8,766	79
Warren	9,099	9,730	10,640	42
Washington	10,998	11,980	12,700	12
Wayne	8,262	8,698	9,340	74
Weakley	9,119	9,903	10,669	40
White	9,723	9,922	10,620	43
Williamson	17,015	18,221	19,318	1
Wilson	12,004	13,011	13,812	7

COUNTY UNEMPLOYMENT RATES

COUNTY	APRIL 1988	APRIL 1989	COUNTY	APRIL 1988	APRIL 1989
ANDERSON	4.2	5.7	LAUDERDALE	7.6	7.6
BEDFORD	5.5	5.6	LAWRENCE	7.1	8.0
BENTON	6.9	7.1	LEWIS	9.0	6.2
BLEDSOE	5.3	4.2	LINCOLN	7.6	4.8
BLOUNT	6.8	8.2	LOUDON	5.2	5.2
BRADLEY	4.7	4.6	MACON	8.7	7.5
CAMPBELL	10.1	10.9	MADISON	6.3	5.2
CANNON	6.9	6.7	MARION	9.5	9.9
CARROLL	8.5	5.9	MARSHALL	5.4	3.3
CARTER	8.4	6.1	MAURY	6.2	4.4
CHEATHAM	4.0	3.9	MCMINN	6.0	6.6
CHESTER	6.2	4.3	MCNAIRY	9.5	8.5
CLAIBORNE	7.9	6.3	MEIGS	13.6	10.3
CLAY	4.2	4.2	MONROE	6.2	8.3
COCKE	14.5	11.4	MONTGOMERY	6.0	5.4
COFFEE	6.3	5.8	MOORE	5.4	4.8
CROCKETT	6.2	5.1	MORGAN	8.7	7.4
CUMBERLAND	6.5	7.2	OBION	6.4	5.2
DAVIDSON	4.1	3.8	OVERTON	7.3	8.0
DECATUR	7.7	9.7	PERRY	7.4	4.7
DEKALB	8.0	6.6	PICKETT	9.6	7.8
DICKSON	5.7	5.7	POLK	15.1	11.2
DYER	6.4	5.0	PUTNAM	5.0	6.6
FAYETTE	7.7	6.1	RHEA	9.6	8.8
FENTRESS	9.2	9.7	ROANE	5.2	5.0
FRANKLIN	5.5	5.4	ROBERTSON	5.5	5.2
GIBSON	8.6	6.2	RUTHERFORD	4.0	4.0
GILES	7.9	5.7	SCOTT	10.9	10.7
GRAINGER	8.8	6.8	SEQUATCHIE	5.6	5.8
GREENE	11.8	6.9	SEVIER	9.7	9.1
GRUNDY	9.7	8.5	SHELBY	4.7	4.5
HAMBLEN	7.5	5.7	SMITH	6.9	6.5
HAMILTON	4.9	5.8	STEWART	5.7	5.0
HANCOCK	5.1	3.7	SULLIVAN	4.6	3.7
HARDEMAN	7.6	6.0	SUMNER	5.3	4.9
HARDIN	9.6	9.2	TIPTON	6.5	6.5
HAWKINS	5.3	5.7	TROUSDALE	4.8	5.2
HAYWOOD	7.4	6.5	UNICOI	9.0	6.2
HENDERSON	8.0	6.7	UNION	7.9	6.8
HENRY	11.1	7.7	VAN BUREN	6.1	6.2
HICKMAN	7.0	5.8	WARREN	7.1	6.9
HOUSTON	7.8	8.0	WASHINGTON	5.7	5.3
HUMPHREYS	10.6	10.6	WAYNE	7.7	7.1
JACKSON	12.3	6.6	WEAKLEY	4.1	5.1
JEFFERSON	8.2	6.1	WHITE	6.2	8.1
JOHNSON	10.0	16.4	WILLIAMSON	2.8	2.8
KNOX	4.9	4.6	WILSON	6.2	4.9
LAKE	6.3	7.3			

TENNESSEE CIVILIAN LABOR FORCE SUMMARY

(Not Seasonally Adjusted)

	April 1988				Revised March 1989				Preliminary April 1989			
	Labor Force	Employment	Unemploy.	Rate	Labor Force	Employment	Unemploy.	Rate	Labor Force	Employment	Unemploy.	Rate
U. S. 1/	120,264,000	113,905,000	6,359,000	5.3	122,223,000	115,844,000	6,378,000	5.2	122,576,000	116,347,000	6,229,900	5.1
TENNESSEE 2/	2,340,600	2,205,900	134,700	5.8	2,368,000	2,226,400	141,600	6.0	2,358,100	2,231,700	126,400	5.4
METROPOLITAN STATISTICAL AREAS												
CHATTANOOGA	210,800	199,500	11,300	5.4	214,900	203,200	11,700	5.4	215,800	202,700	13,100	6.1
JOHNSON CITY, KINGSPORT, AND BRISTOL	214,200	202,000	12,200	5.7	215,800	204,100	11,700	5.4	214,900	205,200	9,700	4.5
KNOXVILLE	285,500	268,900	16,600	5.8	283,800	264,000	19,800	7.0	282,700	266,500	16,200	5.7
MEMPHIS	437,700	415,600	22,100	5.0	450,900	427,700	23,200	5.1	448,900	426,900	22,000	4.9
NASHVILLE	524,200	501,400	22,800	4.3	519,700	496,800	22,900	4.4	518,600	497,400	21,200	4.1

1/ Error range for these estimates is plus or minus 0.2 percentage points.
2/ Error range for these estimates cannot be computed.

Tennessee's estimated unemployment rate dropped in April to 5.4 percent, which is six-tenths of a percentage point lower than the March rate. Nationwide, the unemployment rate for April was 5.1 percent, down one-tenth of a percentage point from March and two-tenths of a percentage point lower than April of 1988. In Tennessee, the unemployment rate was four-tenths of a percentage point lower than last April, when the rate was 5.8 percent. It was the lowest April unemployment rate since 1979, when the rate was 4.7 percent.

Over a one-year period, nonagricultural employment has grown by 13,100 jobs with 10,100 of those occurring in nonmanufacturing and 3,000 in manufacturing. The services industry continues to be the leader in job growth with an increase of 8,500 followed by trade where employment went up by 3,900. Over the year, federal government decreased by 5,400, construction declined by 4,200, and apparel products lost 2,400 jobs.

The monthly figures, March to April, reflect the pattern seen on an annual basis with increases in services and retail trade. Employment declined slightly in state government, apparel products, and tobacco manufactures.

Across Tennessee, the unemployment rate went up in six counties, decreased in 86 counties, and remained the same in three counties.

Williamson County at 2.8 percent, down from 3.1 percent in March, once again recorded the state's lowest unemployment rate. Johnson County, at 16.4 percent, down from 20.2 percent, recorded the state's highest unemployment rate.

STATEWIDE

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) *

INDUSTRY	APRIL 1988	MARCH 1989	APRIL 1989	Net Change APR. 1988 to APR. 1989	Net Change MAR. 1989 to APR. 1989
TOTAL	2066.9	2064.9	2080.0	13.1	15.1
Manufacturing	507.1	510.6	510.1	3.0	-0.5
Durable Goods	251.6	254.9	254.9	3.3	0.0
Lumber & Wood Products	20.9	19.9	20.0	-0.9	0.1
Furniture & Fixtures	25.9	28.6	28.8	2.9	0.2
Stone, Clay, Glass, & Concrete	15.1	15.1	15.1	0.0	0.0
Primary Metal Industries	15.1	15.7	15.6	0.5	-0.1
Fabricated Metal Products	41.6	41.6	41.3	-0.3	-0.3
Machinery, Except Electrical	37.7	38.2	38.2	0.5	0.0
Electrical & Electronic Machinery	38.4	39.1	39.1	0.7	0.0
Transportation Equipment	34.9	34.4	34.4	-0.5	0.0
Instruments & Related Products	9.4	10.1	10.1	0.7	0.0
Miscellaneous Manufacturing	12.7	12.2	12.3	-0.4	0.1
Nondurable Goods	255.5	255.7	255.2	-0.3	-0.5
Food & Kindred Products	38.9	39.1	39.0	0.1	-0.1
Meat Products	7.9	8.8	8.8	0.9	0.0
Dairy Products	2.7	2.6	2.6	-0.1	0.0
Tobacco Manufactures	1.2	1.4	1.0	-0.2	-0.4
Textile Mill Products	23.8	22.2	22.1	-1.7	-0.1
Knitting Mills	11.7	10.9	10.9	-0.8	0.0
Yarn & Thread Mills	3.0	2.5	2.5	-0.5	0.0
Apparel Products	64.9	62.9	62.5	-2.4	-0.4
Paper & Allied Products	19.3	19.9	20.0	0.7	0.1
Printing, Publishing, & Allied Indus.	35.0	36.1	36.0	1.0	-0.1
Chemicals & Allied Products	37.2	38.5	38.8	1.6	0.3
Petroleum Refining & Related Indus.	0.8	0.7	0.8	0.0	0.1
Rubber & Miscellaneous Plastics	24.9	25.5	25.6	0.7	0.1
Leather & Leather Products	9.5	9.4	9.4	-0.1	0.0
Nonmanufacturing	1559.8	1554.3	1569.9	10.1	15.6
Mining	6.9	6.5	6.7	-0.2	0.2
Construction	94.9	88.5	90.7	-4.2	2.2
Trans., Communication, & Utilities	107.8	109.5	110.1	2.3	0.6
Trade	485.3	484.2	489.2	3.9	5.0
Wholesale Trade	122.7	122.0	122.2	-0.5	0.2
Wholesale Durable Goods	70.1	70.6	70.8	0.7	0.2
Wholesale Nondurable Goods	52.6	51.4	51.4	-1.2	0.0
Retail Trade	362.7	362.2	367.0	4.3	4.8
Building Materials & Garden Supp.	14.6	14.0	14.4	-0.2	0.4
General Merchandise Stores	52.4	52.6	53.4	1.0	0.8
Food Stores	61.7	62.6	63.0	1.3	0.4
Automotive Dlrs. & Serv. Stations	41.9	41.9	42.1	0.2	0.2
Apparel & Accessory Stores	20.6	20.4	20.3	-0.3	-0.1
Furniture & Home Furnishings	14.0	13.9	13.7	-0.3	-0.2
Eating & Drinking Places	115.6	115.5	118.6	3.0	3.1
Miscellaneous Retail	42.0	41.3	41.4	-0.6	0.1
Finance, Insurance, & Real Estate	103.3	105.3	105.3	2.0	0.0
Banking	28.9	30.1	29.9	1.0	-0.2
Insurance Carriers	24.2	24.3	24.2	0.0	-0.1
Services	430.4	432.8	438.9	8.5	6.1
Hotels & Other Lodging	29.9	28.4	30.2	0.3	1.8
Personal Services	27.2	28.0	28.5	1.3	0.5
Business Services	92.7	92.7	93.9	1.2	1.2
Health Services	137.2	142.2	142.5	5.3	0.3
Hospitals	66.1	66.7	69.0	2.9	0.3
Government	331.0	327.5	329.0	-2.0	1.5
Federal	66.8	60.5	61.4	-5.4	0.9
State & Local	264.3	267.0	267.6	3.3	0.6
State	74.1	74.9	74.4	0.3	-0.5
Local	190.2	192.1	193.2	3.0	1.1

*Data includes all full and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

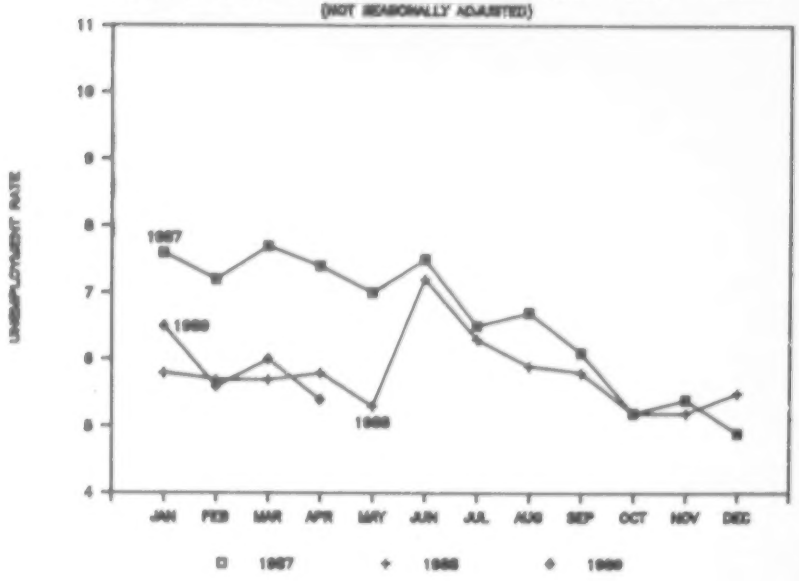
Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS

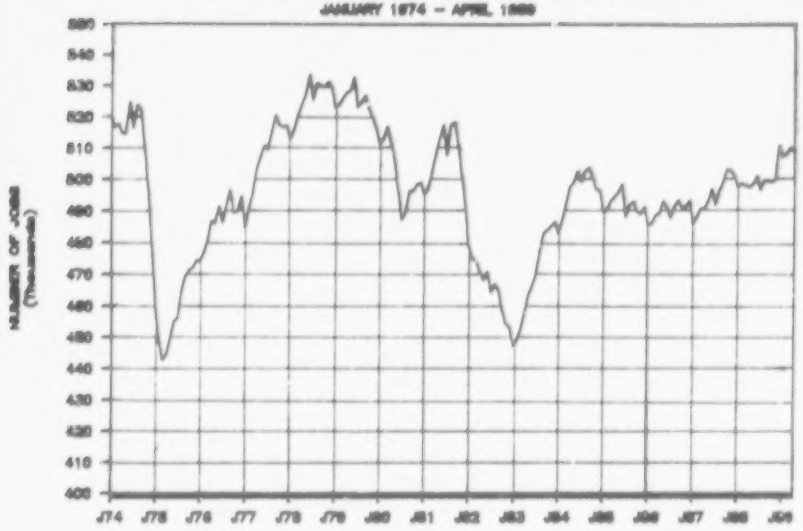
	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr. 1988	Mar. 1989	Apr. 1989	Apr. 1988	Mar. 1989	Apr. 1989	Apr. 1988	Mar. 1989	Apr. 1989
All Manufacturing	368.99	377.61	375.87	41.6	41.0	40.9	8.87	9.21	9.19
Durable Goods	396.77	402.69	400.32	42.1	41.6	41.7	9.38	9.68	9.60
Lumber & Wood Products	267.95	252.73	248.46	42.6	39.8	39.5	6.29	6.35	6.29
Furniture & Fixtures	285.57	317.84	314.03	38.8	39.7	39.7	7.36	7.88	7.91
Stone, Clay, Glass, & Conc.	543.67	587.09	555.52	44.6	45.3	44.3	12.19	12.96	12.54
Primary Metal Industries	482.36	502.55	465.15	42.8	43.7	41.2	11.27	11.50	11.29
Fabricated Metal Products	422.44	423.74	430.50	42.0	41.3	42.0	9.82	10.26	10.25
Machinery	395.66	390.70	393.96	43.1	41.3	42.0	9.18	9.46	9.38
Instruments & Related Prod.	370.67	400.06	397.64	39.9	41.5	40.7	9.29	9.64	9.77
Nondurable Goods	339.86	351.88	350.00	40.8	40.4	40.0	8.33	8.71	8.75
Food & Kindred Products	342.66	350.83	343.96	40.6	40.7	39.4	8.44	8.62	8.73
Textile Mill Products	274.45	309.92	307.84	38.6	41.6	41.6	7.11	7.45	7.40
Apparel Products	217.11	217.53	214.30	38.7	37.7	37.4	5.61	5.77	5.73
Paper & Allied Products	498.18	516.10	508.48	44.6	44.8	44.8	11.17	11.52	11.35
Chemical & Allied Prod.	469.96	495.60	491.40	41.7	42.0	42.0	11.27	11.80	11.70
Rubber & Misc. Plastics	441.37	454.30	473.71	44.9	42.3	42.6	9.83	10.74	11.12
Leather & Leather Products	243.94	262.10	257.68	39.6	40.2	39.4	6.16	6.52	6.54

TENNESSEE UNEMPLOYMENT RATES 1987–1989

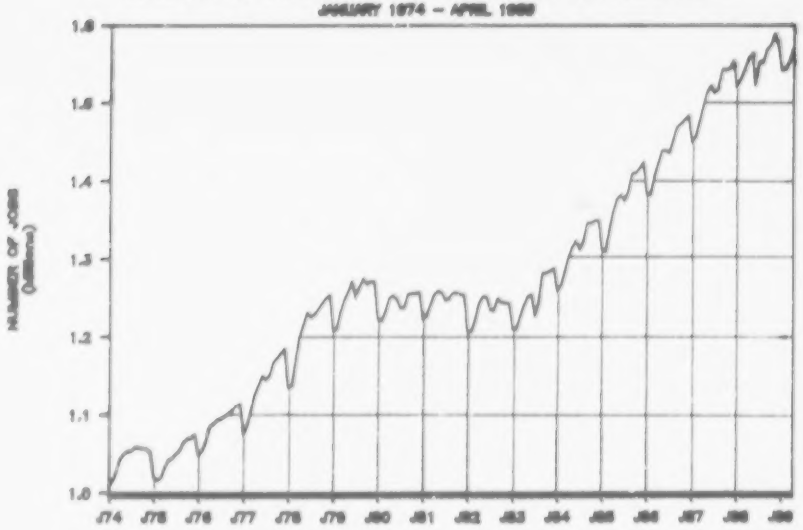
(NOT SEASONALLY ADJUSTED)



MANUFACTURING JOBS IN TENNESSEE



NONMANUFACTURING JOBS IN TENNESSEE



STATE UNEMPLOYMENT INSURANCE ACTIVITIES

STATE BENEFIT PROGRAM

CLAIMS	May 1988	April 1989	May 1989
Initial Claims	26,208	26,363	25,210
Continued Weeks Claimed	153,014	207,217	152,348
Nonmonetary Determinations	3,558	4,197	3,573
Appeals Decisions	1,015	1,548	1,109
Lower Authority	807	1,262	940
Higher Authority	208	286	169
Hearings-Other States	0	0	0
BENEFITS			
Amount Paid	$14,039,249	$19,958,859	$14,854,581
Benefit Weeks Paid	136,055	190,271	135,610
Average Weekly Benefit Amount	$ 105	$ 108	$ 108
First Payments	9,296	10,312	8,793
Final Payments	3,382	3,684	3,375
Average Weeks Duration	12	12	12
Trust Fund Balance	$493,712,950	$546,046,719	$561,756,500

FEDERAL BENEFIT PROGRAMS

	May 1988	April 1989	May 1989
FORMER FEDERAL EMPLOYEES:			
Benefits Paid	$417,512	$1,324,458	$919,226
Benefit Weeks Paid	2,554	7,753	5,327
Initial Claims	295	615	514
Continued Weeks Claimed	2,651	7,818	5,488
Appeals Decisions	15	23	31
FORMER MILITARY PERSONNEL:			
Benefits Paid	$191,694	$192,134	$154,751
Benefit Weeks Paid	1,408	1,401	1,105
Initial Claims	327	226	194
Continued Weeks Claimed	1,603	1,544	1,233
Appeals Decisions	2	5	5

CHATTANOOGA MSA

Total nonagricultural employment in the Chattanooga MSA increased slightly by 400 jobs to 199,300 from March to April. This figure was 4,500 greater than the April 1988 level of 194,800. Manufacturing employment remained stable over the month, increasing by 100 jobs to 47,900 with no industry reporting a change greater than 100.

Nonmanufacturing employment increased slightly by 300 jobs to 151,400. The largest increases were reported in retail trade (+400) and services (+500). This was offset by decreases, the largest in construction (-300) and federal government (-200).

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) *

INDUSTRY	April 1988	March 1989	April 1989	Net Change Apr. 1988 to Apr. 1989	Net Change Mar. 1989 to Apr. 1989
TOTAL	194.8	198.9	199.3	4.5	0.4
Manufacturing	47.8	47.8	47.9	0.1	0.1
Durable Goods	17.7	17.7	17.7	0.0	0.0
Lumber & Wood Products	0.6	0.6	0.6	0.0	0.0
Stone, Clay, Glass, & Concrete	1.5	1.1	1.0	-0.5	-0.1
Primary Metal Industries	3.8	3.9	3.9	0.1	0.0
Fabricated Metal Products	3.9	3.9	3.9	0.0	0.0
Machinery, Except Electrical	2.3	2.2	2.3	0.0	0.1
All Other Durable Goods	5.6	6.0	6.0	0.4	0.0
Nondurable Goods	29.3	30.1	30.2	0.9	0.1
Food & Kindred Products	6.8	6.8	6.8	0.0	-0.1
Textile Mill Products	12.6	12.5	12.5	-0.1	0.0
Knitting Mills	4.3	4.3	4.3	0.0	0.0
Apparel Products	1.2	1.3	1.4	0.2	0.1
Paper & Allied Products	2.9	2.9	2.9	0.1	0.0
Printing, Publishing, & Allied Ind.	2.1	2.1	2.1	0.1	0.0
Chemicals & Allied Products	3.3	3.3	3.4	0.2	0.1
All Other Nondurable Goods	1.1	1.5	1.5	0.4	0.0
Nonmanufacturing	151.0	151.1	151.4	0.4	0.3
Mining	0.2	0.2	0.2	0.0	0.0
Construction	8.5	8.2	8.2	-0.3	-0.0
Trans., Communications, & Utilities	9.1	9.1	9.1	0.0	-0.0
Trade	44.1	44.5	44.8	0.7	0.3
Wholesale Trade	10.6	10.7	10.6	0.0	0.0
Wholesale Durable Goods	4.8	4.8	4.8	0.0	0.0
Wholesale Nondurable Goods	5.8	5.9	5.8	0.0	0.0
Retail Trade	33.5	33.8	34.2	0.9	0.4
Finance, Insurance, & Real Estate	7.4	7.4	7.3	-0.1	-0.1
Services	37.1	37.1	37.6	0.5	0.5
Government	34.5	34.5	34.4	-0.1	-0.2
Federal	9.3	9.3	9.1	-0.2	-0.2
State & Local	25.2	25.2	25.3	0.1	-0.1
State	6.1	6.1	6.1	0.0	0.0
Local	19.0	19.0	19.2	0.1	0.0

Includes Bradley, Marion, and Sequatchie counties in Tennessee and Catoosa, Dade, and Walker counties in Georgia.

* Data include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, all or part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

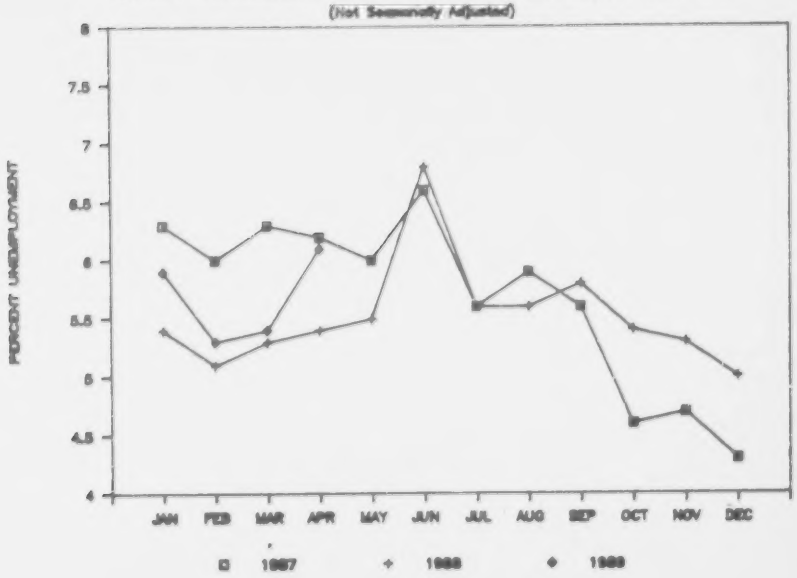
Summers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS — CHATTANOOGA MSA

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr 1988	Mar 1989	Apr 1989	Apr 1988	Mar 1989	Apr 1989	Apr 1988	Mar 1989	Apr 1989
Manufacturing	334.21	346.20	343.84	41.2	41.1	41.2	8.11	8.42	8.34
Lumber & Wood	317.90	368.59	367.96	44.6	44.0	43.2	8.34	8.93	8.51
Stone, Clay, & Glass Prod.	365.33	392.28	391.56	40.9	41.2	41.4	9.08	9.56	9.54
Primary Metals	394.31	423.94	426.88	42.2	43.1	43.7	9.45	9.45	9.26
Fabricated Metal Prod.	450.83	495.35	494.50	41.2	43.1	41.8	10.45	11.44	11.29
Machinery, Except Electrical	571.38	617.40	626.60	45.5	49.8	49.5	12.48	12.33	12.83
All Other Durable Goods	313.77	328.47	329.05	41.1	41.1	41.2	7.61	7.70	7.75
Textile Mill Products	262.46	317.81	322.94	41.1	46.8	46.2	6.21	6.35	6.54
Knitting Mills	232.54	269.23	258.90	36.9	42.8	39.1	5.76	6.12	6.11
Paper and Allied Products	582.18	681.58	677.61	48.1	48.4	48.2	10.53	9.95	9.93
Chem. and Allied Prod.	436.18	541.72	515.91	42.3	47.0	47.9	11.71	10.63	10.95

CHATTANOOGA MSA UNEMPLOYMENT RATES

(Not Seasonally Adjusted)



JOHNSON CITY, KINGSPORT AND BRISTOL MSA

Total nonagricultural employment in the Tri-Cities MSA increased by 700 jobs to 166,800 from March to April. This figure was 4,000 greater than the April 1988 level of 162,800. Manufacturing employment remained stable over the month increasing by 100 jobs to 54,400. Nonmanufacturing employment increased by 600 jobs over the month to 112,400 with the largest increase reported in retail trade (+500) due to seasonal factors.

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands)*

INDUSTRY	April 1988	March 1989	April 1989	Net Change Apr. 1988 to Apr. 1989	Net Change Mar. 1989 to Apr. 1989
TOTAL	162.8	166.1	166.8	4.0	0.7
Manufacturing	52.2	54.3	54.4	2.2	0.1
Durable Goods	21.2	22.4	22.3	1.1	-0.1
Lumber & Wood Products and Furniture & Fixtures	2.0	2.2	2.2	0.2	0.0
Stone, Clay, Glass, & Concrete	2.3	2.4	2.4	0.1	0.0
Fabricated Metal Products	2.2	2.4	2.3	0.1	-0.1
Machinery and Trans. Equipment	10.8	11.2	11.2	0.4	0.0
All Other Durable Goods	3.9	4.2	4.2	0.3	0.0
Nondurable Goods	31.0	31.9	32.1	1.1	0.2
Food & Kindred Products	2.4	2.5	2.5	0.1	0.0
Textile Mill Products	2.6	2.5	2.5	-0.1	0.0
Apparel Products	4.3	4.3	4.4	0.1	0.1
Paper & Allied Products and Printing, Publishing, Allied Ind.	5.7	6.1	6.1	0.4	0.0
All Other Nondurable Goods	16.0	16.5	16.6	0.6	0.1
Nonmanufacturing	110.5	111.8	112.4	1.9	0.6
Mining	0.3	0.4	0.4	0.1	0.0
Construction	7.0	6.9	7.0	0.0	0.1
Trans., Communication, & Utilities	6.1	6.3	6.3	0.2	0.0
Trade	36.4	35.9	36.5	-0.1	0.6
Wholesale Trade	6.9	7.0	7.0	0.1	0.0
Retail Trade	29.7	29.0	29.5	-0.2	0.5
Finance, Insurance, & Real Estate	5.2	5.4	5.5	0.3	0.1
Services	30.4	32.6	32.4	2.0	-0.2
Government	25.0	24.3	24.3	-0.7	0.0
Federal	4.4	4.3	4.3	-0.1	0.0
State & Local	20.5	20.0	20.0	-0.5	0.0
State	5.5	5.6	5.7	0.2	0.1
Local	15.0	14.3	14.3	-0.7	0.0

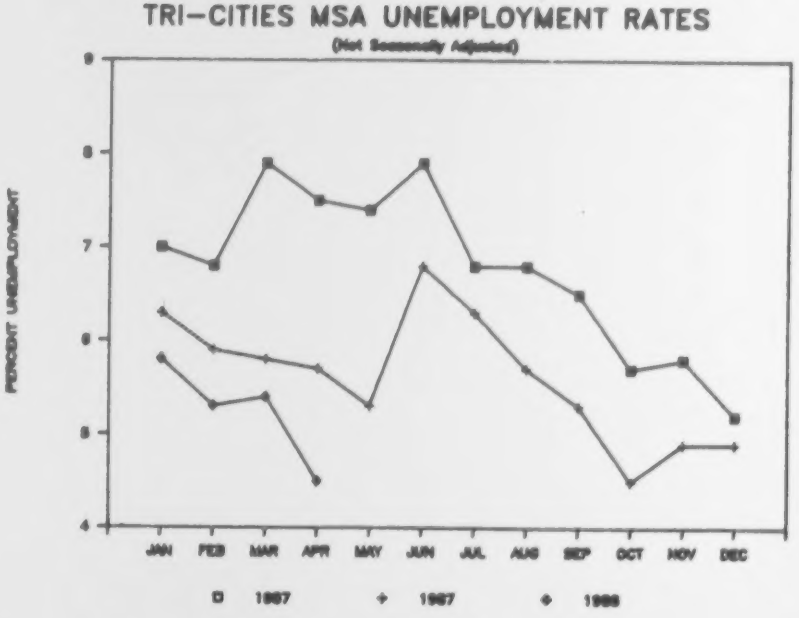
Includes Washington, Carter, Unicoi, Sullivan, and Hawkins counties in Tennessee and Washington County, Scott County, and Bristol City in Virginia.

* Data include all full- and part-time nonagricultutal wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS — JOHNSON CITY MSA

	Average Weekly Earnings Apr. 1988	Mar. 1989	Apr. 1989	Average Weekly Hours Apr. 1988	Mar. 1989	Apr. 1989	Average Hourly Earnings Apr. 1988	Mar. 1989	Apr. 1989
All Manufacturing	403.99	407.53	398.53	43.3	42.1	41.6	9.33	9.68	9.58
Durable Goods	391.88	381.00	377.01	45.2	43.1	42.6	8.67	8.84	8.85
Fabricated Metal Products	496.35	429.19	414.43	45.0	46.1	47.8	11.03	9.31	8.67
Machinery & Trans. Equip.	418.88	405.34	402.27	47.6	42.4	41.6	8.80	9.56	9.67
Nondurable Goods	412.58	425.59	413.09	42.1	41.4	40.9	9.80	10.28	10.10
Food & Kindred Products	320.68	341.88	344.44	36.4	38.5	39.5	8.81	8.88	8.72
Apparel	236.17	235.05	222.72	41.8	44.1	43.5	5.65	5.33	5.12



KNOXVILLE MSA

Total nonagricultural employment in the Knoxville MSA increased by 3,200 jobs to 258,700 from March to April. This figure was 700 less than the March 1988 level of 259,400. Manufacturing employment decreased by 500 jobs to 52,000 with the largest monthly decrease reported in all other durable goods (–400). Nonmanufacturing employment increased by 3,500 jobs over the month to 206,600 with the largest increases reported in retail trade (+1,400) and services (+1,300). The largest employment growth over the year occurred in retail trade (+1,200) and services (+2,100).

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands)*

INDUSTRY	April 1988	March 1989	April 1989	Net Change Apr. 1988 to Apr. 1989	Net Change Mar. 1989 to Apr. 1989
TOTAL	259.4	255.5	258.7	-0.7	3.2
Manufacturing	53.2	52.5	52.0	-1.2	-0.5
Durable Goods	31.2	31.2	30.8	-0.4	-0.4
Lumber & Wood Products	2.4	1.8	1.8	-0.6	0.0
Furniture & Fixtures	2.8	3.3	3.4	0.6	0.1
Stone, Clay, Glass, & Concrete	1.7	1.8	1.7	0.0	-0.1
Machinery, Except Electrical	1.9	2.3	2.3	0.4	0.0
All Other Durable Goods	22.4	22.0	21.6	-0.8	-0.4
Nondurable Goods	22.0	21.3	21.2	-0.8	-0.1
Food & Kindred Products	4.0	4.0	4.0	0.0	0.0
Textile Mill Products	2.9	2.1	2.1	-0.8	0.0
Apparel Products	9.0	9.2	9.2	0.2	0.0
Printing, Publishing, & Allied Ind.	3.1	3.0	2.9	-0.2	-0.1
All Other Nondurable Goods	3.0	3.0	3.0	0.0	0.0
Nonmanufacturing	206.1	203.1	206.6	0.5	3.5
Mining	1.7	1.7	1.6	-0.1	-0.1
Construction	12.4	11.7	11.7	-0.7	0.0
Trans., Communication, & Utilities	10.2	10.0	10.2	0.0	0.2
Trade	64.5	64.2	65.5	1.0	1.3
Wholesale Trade	15.3	15.2	15.1	-0.2	-0.1
Wholesale Durable Goods	9.3	9.4	9.2	-0.1	-0.2
Wholesale Nondurable Goods	6.0	5.8	5.9	-0.1	0.1
Retail Trade	49.2	49.0	50.4	1.2	1.4
Finance, Insurance, & Real Estate	9.8	10.0	10.1	0.3	0.1
Services	56.0	56.8	58.1	2.1	1.3
Government	51.6	48.7	49.4	-2.2	0.7
Federal	6.5	6.4	6.5	-0.0	0.1
State & Local	42.1	42.2	42.9	0.8	0.7
State	20.3	20.3	20.2	-0.1	-0.1
Local	21.8	21.9	22.7	0.9	0.8

Includes Anderson, Blount, Grainger, Jefferson, Knox, Sevier, and Union counties.

* Data include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

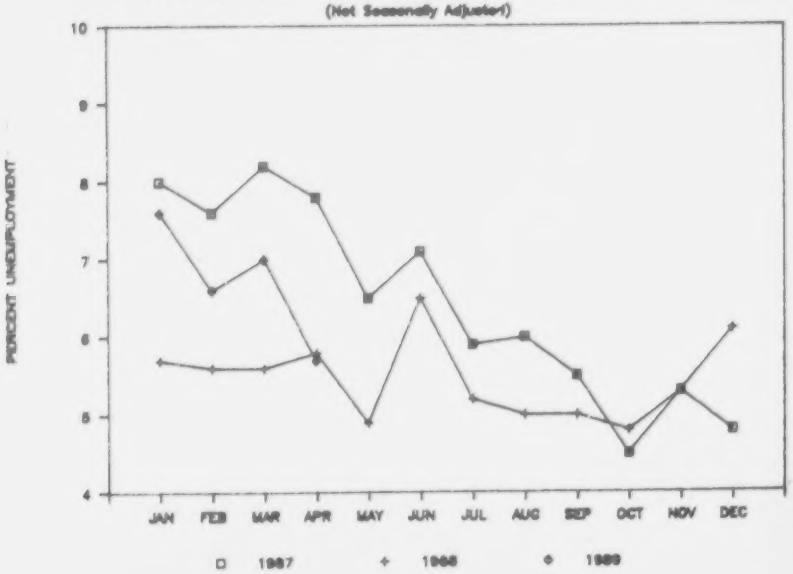
Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS — KNOXVILLE MSA

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr. 1988	Mar. 1989	Apr. 1989	Apr. 1988	Mar. 1989	Apr. 1989	Apr. 1988	Mar. 1989	Apr. 1989
All Manufacturing	358.49	365.02	354.09	39.7	40.2	39.3	9.03	9.08	9.01
Durable Goods	424.11	428.54	416.25	42.2	42.4	41.5	10.05	10.06	10.03
Stone, Clay, & Glass Prod.	318.45	333.90	282.07	38.6	37.1	33.5	8.25	9.00	8.42
Machinery, Except Electrical	429.62	443.18	374.95	45.9	46.7	40.8	9.36	9.49	9.19
Nondurable Goods	267.88	279.38	268.98	36.2	37.3	36.3	7.40	7.49	7.41
Food and Kindred Products	288.42	287.93	284.45	38.1	38.7	38.7	7.57	7.44	7.35
Textile Mill Products	171.62	267.42	260.94	24.8	39.5	38.6	6.92	6.77	6.76
Apparel	257.18	252.82	239.94	38.5	37.4	36.3	6.68	6.76	6.61

KNOXVILLE MSA UNEMPLOYMENT RATES

(Not Seasonally Adjusted)



MEMPHIS MSA

Total nonagricultural employment in the Memphis MSA increased by 2,600 jobs to 441,500 from March to April. This figure was 10,300 greater than the April 1988 level of 431,200. Manufacturing employment remained stable over the month with no industry reporting a change greater than 100. Nonmanufacturing employment increased by 2,600 jobs over the month with the largest increases reported in services (+600), retail trade (+900), and local government (+500), due to seasonal factors. The largest employment growth over the year occurred in services (+3,900), retail trade (+1,900), and local government (+1,900).

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) *

INDUSTRY	April 1988	March 1989	April 1989	Net Change Apr. 1988 to Apr. 1989	Net Change Mar. 1989 to Apr. 1989
TOTAL	431.2	438.9	441.5	10.3	2.6
Manufacturing	54.9	54.8	54.8	-0.1	0.0
Durable Goods	24.0	23.9	23.8	-0.2	-0.1
Lumber & Wood Products	2.6	2.5	2.5	-0.1	0.0
Sawmills & Planing Mills	1.0	1.1	1.1	0.1	0.0
Furniture & Fixtures	1.7	1.7	1.7	0.0	0.0
Fabricated Metal Products	5.5	5.2	5.2	-0.3	0.0
Machinery, Except Electrical	4.8	4.8	4.8	0.0	0.0
Electrical & Electronic Machinery	3.3	3.3	3.2	-0.1	-0.1
All Other Durable Goods	6.1	6.4	6.4	0.3	0.0
Nondurable Goods	30.9	30.9	31.0	0.1	0.1
Food & Kindred Products	8.2	7.8	7.7	-0.5	-0.1
Bakery Products	1.4	1.3	1.3	-0.1	0.0
Apparel Products	1.9	1.7	1.7	-0.2	0.0
Paper & Allied Products	6.6	6.8	6.9	0.3	0.1
Printing, Publishing, & Allied Ind.	5.2	5.4	5.4	0.2	0.0
Chemicals & Allied Products	6.9	7.1	7.2	0.3	0.1
All Other Nondurable Goods	2.1	2.1	2.1	0.0	0.0
Nonmanufacturing	376.3	384.1	386.7	10.4	2.6
Mining	0.1	0.1	0.1	0.0	0.0
Construction	18.1	18.3	18.5	0.4	0.2
Trans., Communication, & Utilities	40.4	41.4	41.5	1.1	0.1
Trade	116.4	117.9	118.9	2.5	1.0
Wholesale Trade	35.6	36.1	36.2	0.6	0.1
Wholesale Durable Goods	22.0	22.3	22.4	0.4	0.1
Wholesale Nondurable Goods	13.6	13.8	13.8	0.2	0.0
Retail Trade	80.8	81.8	82.7	1.9	0.9
Finance, Insurance, & Real Estate	24.7	25.3	25.5	0.8	0.2
Services	104.8	108.1	108.7	3.9	0.6
Government	71.8	73.0	73.5	1.7	0.5
Federal	19.5	19.7	19.7	0.2	0.0
State & Local	52.3	53.3	53.8	1.5	0.5
State	13.9	13.5	13.5	-0.4	0.0
Local	38.4	39.8	40.3	1.9	0.5

Includes Shelby and Tipton counties in Tennessee and Crittendon County in Arkansas.

* Data include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

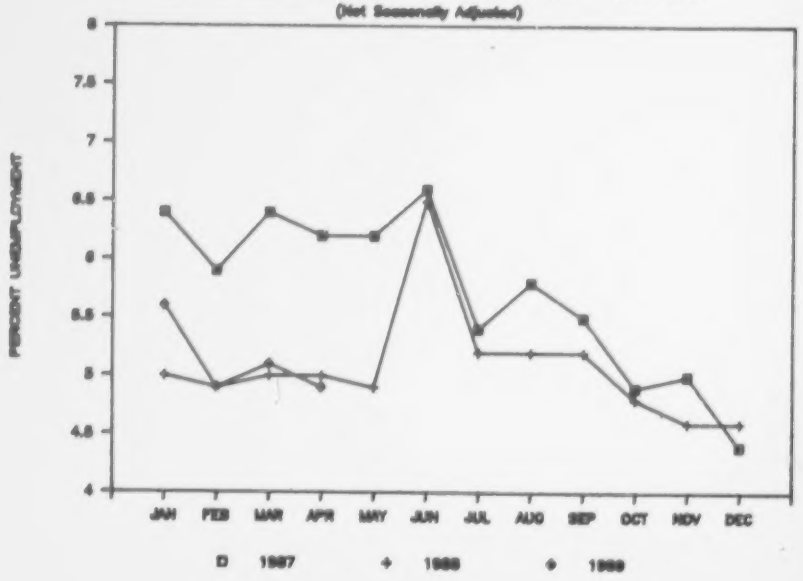
Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS — MEMPHIS MSA

	Average Weekly Earnings Apr. 1988	Average Weekly Earnings Mar. 1989	Average Weekly Earnings Apr. 1989	Average Weekly Hours Apr. 1988	Average Weekly Hours Mar. 1989	Average Weekly Hours Apr. 1989	Average Hourly Earnings Apr. 1988	Average Hourly Earnings Mar. 1989	Average Hourly Earnings Apr. 1989
All Manufacturing	393.32	399.67	396.44	43.8	42.7	42.4	8.98	9.36	9.35
Durable Goods	369.16	362.66	373.12	44.0	41.4	42.4	8.39	8.76	8.80
Lumber and Wood Products	251.54	252.88	251.60	44.6	43.6	42.5	5.64	5.80	5.92
Furniture and Fixtures	239.90	260.04	275.81	40.8	44.0	46.2	5.88	5.91	5.97
Nondurable Goods	417.25	434.17	419.48	43.6	43.9	42.5	9.57	9.89	9.87
Food and Kindred Products	351.85	367.50	368.88	42.7	44.6	42.4	8.24	8.24	8.70
Paper and Allied Products	489.77	479.16	468.46	46.6	44.0	43.7	10.51	10.89	10.72
Chemicals and Allied Prod.	545.88	550.40	489.47	46.3	45.3	42.6	11.79	12.15	11.49

MEMPHIS MSA UNEMPLOYMENT RATES

(Not Seasonally Adjusted)



NASHVILLE MSA

Total nonagricultural employment in the Nashville MSA increased by 1,400 jobs to 484,400 from March to April. This figure was 1,400 less than the April 1988 level of 485,800. Manufacturing employment decreased slightly by 200 jobs over the month with no industry reporting a change greater than 100. Nonmanufacturing employment increased by 1,600 jobs to 393,900 over the month with the largest increases reported in retail trade (+700), and services and miscellaneous (+700) due to seasonal factors. Nonmanufacturing employment declined by 2,700 jobs over the year with the largest decreases reported in retail trade (-2,400) and services and miscellaneous (-1,400).

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) *

INDUSTRY	April 1988	March 1989	April 1989	Net Change Apr. 1988 to Apr. 1989	Net Change Mar. 1989 to Apr. 1989
TOTAL	485.8	483.0	484.4	-1.4	1.4
Manufacturing	89.2	90.7	90.5	1.3	-0.2
Durable Goods	50.8	50.7	50.6	-0.2	-0.1
Lumber & Wood Products	2.4	2.5	2.5	0.1	0.0
Furniture & Fixtures	4.1	4.2	4.2	0.1	0.0
Fabricated Metal Products	8.2	8.3	8.2	0.0	-0.1
Machinery	15.9	16.5	16.6	0.7	0.1
Transportation Equipment	11.7	10.2	10.2	-1.5	0.0
All Other Durable Goods	8.6	9.0	8.9	0.3	-0.1
Nondurable Goods	38.4	40.0	39.9	1.5	-0.1
Food & Kindred Products	7.3	7.4	7.4	0.1	0.0
Textile Mill Products	1.6	1.7	1.7	0.1	0.0
Apparel Products	3.4	3.5	3.5	0.1	0.0
Printing, Publishing, & Allied Ind.	13.5	14.1	14.1	0.6	0.0
Petroleum and Rubber	4.9	5.5	5.6	0.7	0.1
Leather & Leather Products	1.9	1.9	1.8	-0.1	-0.1
All Other Nondurable Goods	5.8	5.9	5.8	0.0	-0.1
Nonmanufacturing	396.6	392.3	393.9	-2.7	1.6
Mining	0.9	0.7	0.7	-0.2	0.0
Construction	27.4	26.3	26.6	-0.8	0.3
Trans., Communication, & Utilities	24.4	24.2	24.2	-0.2	0.0
Trade	118.9	116.3	116.9	-2.0	0.6
Wholesale Trade	30.4	31.0	30.9	0.5	-0.1
Wholesale Durable Goods	18.9	18.5	18.5	-0.4	0.0
Wholesale Nondurable Goods	11.5	12.5	12.4	0.9	-0.1
Retail Trade	88.4	85.3	86.0	-2.4	0.7
Finance, Insurance, & Real Estate	34.6	34.6	34.4	-0.2	-0.2
Services & Miscellaneous	122.1	120.0	120.7	-1.4	0.7
Government	69.3	70.2	70.4	1.1	0.2
Federal	10.1	10.3	10.3	0.2	0.0
State & Local	58.2	59.9	60.0	1.8	0.1
State	23.3	23.9	24.1	0.8	0.2
Local	34.9	36.0	35.9	1.0	-0.1

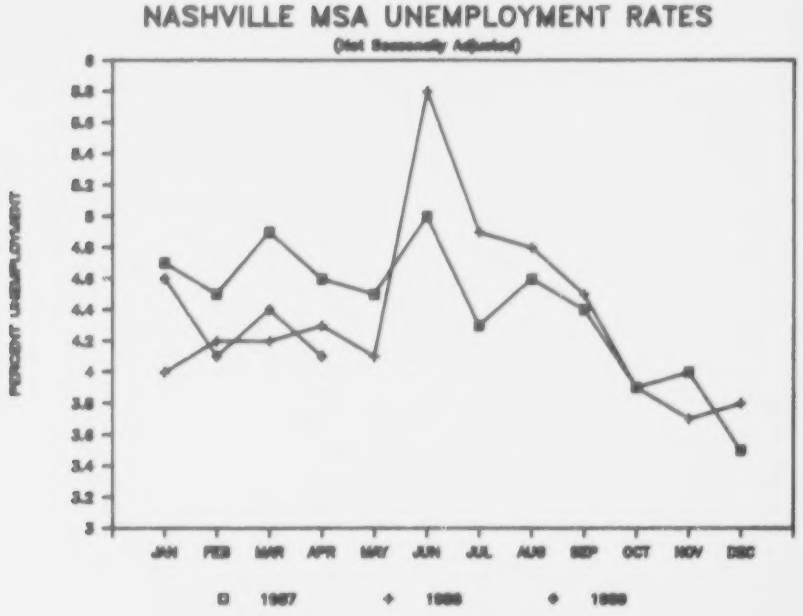
Includes Cheatham, Davidson, Dickson, Robertson, Rutherford, Sumner, Williamson, and Wilson counties.

*Data include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS — NASHVILLE MSA

	Average Weekly Earnings Apr. 1988	Mar. 1989	Apr. 1989	Average Weekly Hours Apr. 1988	Mar. 1989	Apr. 1989	Average Hourly Earnings Apr. 1988	Mar. 1989	Apr. 1989
All Manufacturing	428.90	446.78	440.96	41.6	41.6	41.6	10.31	10.74	10.60
Durable Goods	455.87	469.25	464.25	41.9	41.6	41.9	10.88	11.28	11.08
Nondurable Goods	384.17	411.84	404.42	41.0	41.6	41.1	9.37	9.90	9.84
Food and Kindred Products	422.10	449.16	431.80	42.0	42.9	42.5	10.05	10.47	10.16
Printing and Publishing	405.01	414.53	418.14	40.1	40.6	40.4	10.10	10.21	10.35



U.S. CONSUMER PRICE INDEX

News

Group	All urban consumers			Wage earners & clerical workers		
	UNITED STATES	Unadjusted percent change to Apr. 1989 from		UNITED STATES	Unadjusted percent change to Apr. 1989 from	
		Apr. 1988	Mar. 1989		Apr. 1988	Mar. 1989
All items (1982-84=100)...	123.1	5.1	0.7	121.8	5.3	0.8
All items (1967=100).....	368.8	-		362.9	-	-
Food and beverages.....	124.0	6.3	0.6	123.7	6.4	0.5
Food.....	124.2	6.5	0.6	123.9	6.6	0.5
Food at home.....	123.5	7.8	0.7	123.2	7.9	0.7
Food away from home....	126.2	4.6	0.4	126.1	4.6	0.5
Alcoholic beverages.....	122.3	3.6	0.4	122.0	3.5	0.5
Housing.....	121.6	3.7	0.1	119.8	3.6	0.2
Shelter.....	131.2	4.3	0	128.3	4.3	0.2
Renters' costs 1/.....	137.9	3.8	- 0.5	122.7	3.6	- 0.2
Rent, residential.....	131.4	3.8	0.2	131.0	3.7	0.2
Apparel and upkeep.....	120.9	3.3	1.3	120.0	3.2	1.4
Transportation.....	114.6	6.9	2.4	114.5	7.2	2.6
Medical care.....	146.8	7.3	0.5	147.2	7.4	0.5
Entertainment.....	125.4	4.8	0.6	126.8	5.0	0.6
Other goods & services...	144.7	7.3	0.2	144.4	7.6	0.3
Purchasing power of the dollar: 1982-84=$1.00	$.812	- 4.9	- 0.7	$.821	- 5.0	- 0.8

Group	All urban consumers			Wage earners & clerical workers		
	ALL ITEMS	Unadjusted percent change to Apr. 1989 from		ALL ITEMS	Unadjusted percent change to Apr. 1989 from	
		Apr. 1988	Mar. 1989		Apr. 1988	Mar. 1989
SOUTH (1982-84=100).....	120.8	4.7	0.8	120.3	4.9	1.0
Less than 50,000 pop.....	119.4	5.1	1.2	120.2	5.3	1.3
50,000 - 450,000 pop.....	119.4	4.3	0.8	120.0	4.4	0.8
450,000 - 1,200,000 pop...	122.2	5.1	1.0	120.1	5.3	1.1
1,200,000 or more pop.....	121.4	4.7	0.7	120.6	4.8	0.8
SOUTH (Dec. 1977=100).....	196.0	-	-	194.8	-	-
Less than 50,000 pop.....	194.0	-	-	194.5	-	-
50,000 - 450,000 pop.....	193.2	-	-	194.3	-	-
450,000 - 1,200,000 pop...	199.5	-	-	194.6	-	-
1,200,000 or more pop.....	196.0	-	-	195.3	-	-

1/ Base year is December 1982 for CPI-U, December 1984 for CPI-W.

NOTE: Effective in 1987, the frequency of publication for the Atlanta indexes was changed from bimonthly to semiannual. Because they are based on smaller samples, local area indexes are subject to substantially more sampling and other measurement error than national indexes. BLS strongly urges users to consider the use of national indexes in escalator agreements.

CPI HOTLINE NUMBER IS 404-347-3702

Department of Employment Security, June 1988, Publications Auth. No. 333128; 1,500 copies in cooperation with the U.S. Department of Labor. This document was promulgated at a cost of $0.28 per copy. For further information, contact Research and Statistics Division, Department of Employment Security, 519 Cordell Hull Bldg., Nashville, TN 37219-5122. (615)741-1729.

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